

Preliminary Year-End Results as at 31 December 2025

| | Budget | Actual |
|--|--------------|--------------|
| PLANTS [no.] | 135 | 110 |
| HYDRO | 33 | 33 |
| OTHER RES | 102 | 77 |
| WIND | 9 | 9 |
| PHOTOVOLTAIC | 93 | 68 |
| of which plants commissioned during the year | 30 | 4 |
| of which plants built but not yet commissioned | | 1 |
| RENEWABLE CAPACITY [MW] | 1,382 | 1,276 |
| HYDRO | 937 | 938 |
| OTHER RES | 445 | 338 |
| WIND | 197 | 197 |
| PHOTOVOLTAIC | 248 | 141 |
| of which plants commissioned during the year | 137 | 28 |
| of which plants built but not yet commissioned | | 2 |

Installed Capacity by Source and Region Actual

| PRODUCTION SOURCE | Region | No. of Plants | Capacity [MW] |
|---------------------------|----------------|---------------|---------------|
| Wind | Basilicata | 1 | 40 |
| | Campania | 1 | 38 |
| | Lazio | 1 | 42 |
| | Puglia | 4 | 66 |
| | Toscana | 1 | 8 |
| | Valle d'Aosta | 1 | 3 |
| Total Wind | | 9 | 197 |
| Photovoltaic | Emilia Romagna | 1 | 1 |
| | Lazio | 9 | 40 |
| | Lombardia | 12 | 22 |
| | Marche | 2 | 4 |
| | Piemonte | 7 | 29 |
| | Puglia | 25 | 25 |
| | Sardegna | 5 | 13 |
| | Toscana | 1 | 1 |
| | Umbria | 3 | 3 |
| | Valle d'Aosta | 2 | 0* |
| | Veneto | 1 | 4 |
| Total Photovoltaic | | 68 | 141 |
| Hydro | Piemonte | 1 | 23 |
| | Valle d'Aosta | 32 | 915 |
| Total Hydro | | 33 | 938 |
| Total | | 110 | 1,276 |

*rounded value of 0.2 MW

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| | <i>Budget</i> | <i>Actual</i> |
|---|---------------|---------------|
| NET ENERGY PRODUCED [GWh] | 3,352 | 3,257 |
| HYDRO | 2,772 | 2,757 |
| OTHER RES | 581 | 500 |
| <i>WIND</i> | 386 | 342 |
| <i>PHOTOVOLTAIC</i> | 195 | 157 |
| <i>of which plants commissioned during the year</i> | 36 | 6 |

| | | |
|--|--------------|--------------|
| NET ENERGY SUPPLIED [GWh] | 2,899 | 2,614 |
| FREE MARKET CUSTOMERS | 2,890 | 2,604 |
| <i>RETAIL</i> | 192 | 205 |
| <i>BUSINESS</i> | 2,698 | 2,399 |
| REGULATED MARKET (MAGGIOR TUTELA) | 9 | 10 |

| | | |
|---------------------------------|------------|------------|
| ENERGY DISTRIBUTED [GWh] | 911 | 881 |
|---------------------------------|------------|------------|

| | <i>Budget</i> | <i>Forecast</i> |
|----------------------------------|---------------|------------------|
| CONSOLIDATED EBITDA [m€] | 344 | >344 |
| AGGREGATED REVENUES* [m€] | 1,663 | >1,500 |

*represents the sum of revenues of individual companies, gross of intercompany transactions.

| | |
|---|--------------|
| TOTAL NO. EMPLOYEES [#] as at 31 December 2025 | 1,007 |
|---|--------------|

| | <i>Budget</i> | <i>Actual</i> |
|------------------------------|---------------|---------------|
| ENERGY PRICES [€/MWh] | | |
| PUN | 123.21 | 115.94 |
| Price ex-Green Certificates | 55.34 | 55.34 |

The forecast values of consolidated EBITDA and aggregated revenues represent provisional estimates. The number of employees refers precisely to 31 December 2025. Actual prices correspond to the official final figures for 2025.